



Voluntary Contributions Form

PLEASE COMPLETE FORM IN BLOCK LETTERS IN BLACK INK

1. Important information for you

Even small contributions could make a big difference to the amount of money you receive in retirement.

You can make voluntary contributions into your super fund at any time by completing this form and sending it to us with a cheque payment.

There is no cost to you to make voluntary contributions and they are not subject to any taxes.

2. Your Australian Enterprise Super Membership Details

Your Australian Enterprise Super Member Number (if known)

Surname

Title

Date of Birth

Given Name

Previous Surname (if different)

Unit / Street Number

Street Name

Suburb / Town

State

Postcode

Phone (Business Hours)

Phone (After Hours)

Mobile*

Fax

Email Address* (Please **do not** leave any spaces empty, continue word on next line if necessary)

*Providing your mobile number/email address means you are willing to receive important information about your Australian Enterprise Super account and other benefits and services by SMS or email.

3. Providing your Tax File Number

My Tax File Number is

Australian Enterprise Super is authorised to collect your Tax File Number (TFN) under the Superannuation Industry (Supervision) Act 1993 and will use it only for superannuation purposes. These purposes may change in the future. Although it is optional to give us your TFN, there may be consequences if you do not. For example, you may pay more superannuation tax than you have to, although this may be reclaimed through the Australian Taxation Office (ATO). In addition, your TFN may be used in the future to assist in ensuring you do not lose track of your benefits. The consequences of not providing your TFN may change in the future (Please note - it is not an offence if you do not provide your TFN). We may disclose your TFN to the ATO and to another superannuation fund at the time you transfer a benefit to that fund.

4. Member Voluntary Contribution

Contribution Amount \$

Cheque Number

Office Use ONLY (Completed by)

Surname

Given Name

Receipting

Investigation report completed

 Yes No

If you want to make regular voluntary contributions, you may wish to arrange a payroll deduction with your employer or a direct debit with your bank. Please use the appropriate forms to inform us if you choose one of these options.

Co-Contributions

If you qualify, the Government will now contribute \$1.50 for every \$1 of your personal superannuation contributions, up to \$1,500. Known as the "co-contribution", it's a great way to boost your retirement savings. To qualify in the 2006/2007 tax year, you will need to:

- make a personal contribution out of after-tax salary to a complying superannuation fund or an RSA
- have an "assessable income" plus "reportable fringe benefits" of less than \$58,000
- 10% or more of your total income is from eligible employment
- lodge an income tax return for the year of income
- not hold an eligible temporary resident visa at any time during the year
- be less than 71 years old at the end of the year of income.

You do not even have to apply for the Co-Contribution - if you meet the eligibility conditions for this financial year, the Federal Government will automatically calculate your entitlement and send it to us in the next financial year.

5. Privacy Statement

The information requested on this form is required in order to administer your membership. It may also be provided to specific organisations to provide services to you on our behalf. Your personal information will not be used or disclosed for any other purpose without your consent. If you do not provide the information requested, Australian Enterprise Super may not be able to administer your account. You may have access to the information Australian Enterprise Super holds about you. If you would like a copy of our Privacy Statement, please visit our website or call 1800 555 024.

6. Declaration

I hereby declare that to the best of my knowledge and belief, the information I have provided is true and correct and I acknowledge that I have read the above Privacy Statement.

Signed

Date

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7. Please return this form to:

Australian Enterprise Super
GPO Box 2258
Melbourne Vic 3001

For further information:

Phone: 1800 555 024
Fax: 1300 880 168
Email: info@aesuper.com.au
Website: www.aesuper.com.au

Professional Associations Superannuation Limited
(ABN 14 056 917 303 AFSL 222590 RSE L0000352)
as Trustee of Professional Associations Superannuation
Fund (PASF) (ABN 78 984 178 687 RSE R1000429).
Australian Enterprise Super is a division of PASF.