



Benefit Withdrawal Form

PLEASE COMPLETE FORM IN BLOCK LETTERS IN BLACK INK

1. Important information for you

- Under Superannuation Choice rules, any employer can make contributions to your Australian Enterprise Super account, so you do not have to withdraw your money when you change employers.
- You may make personal contributions into Australian Enterprise Super to increase your retirement savings (conditions apply).
- Your superannuation savings could benefit by consolidating all your superannuation accounts into one, as every superannuation account you have you may be paying extra fees and charges. If you wish to transfer money into Australian Enterprise Super, please contact our Customer Service Centre on 1800 555 024.

2. Your Australian Enterprise Super Membership Details (You must complete all details in this section)

Your Australian Enterprise Super Member Number (if known)

Your Employer's Australian Enterprise Super Employer Number (if known)

Surname

Title

Date of Birth

Given Name

Previous Surname (if different)

Unit / Street Number

Street Name

Suburb / Town

State

Postcode

Phone (Business Hours)

Phone (After Hours)

Mobile*

Fax

Email Address* (Please do not leave any spaces empty, continue word on next line if necessary)

*Providing your mobile number/email address means you are willing to receive important information about your Australian Enterprise Super account and other benefits and services by SMS or email.

3. Proof of identity requirements

To safeguard the security of your benefit we may require documents to be certified as evidence of your identity. Your application may be delayed if you do not supply the appropriate requirements with your application.

Requests to transfer to another superannuation fund.

If you are transferring to another fund, you must provide Australian Enterprise Super with a copy of one form of photo identification. Your current Driver's Licence, Passport or similar photo identification is sufficient.

If you are taking your benefit in cash

For claims taken in cash you must provide Australian Enterprise Super with one copy of certified proof of your identify.

"Certified" means a photocopy that is seen and signed as a true copy of the original by a qualified person, such as a Justice of the Peace, Solicitor/Barrister, or Commissioner for Affidavits.

4. Providing your Tax File Number

My Tax File Number is

Australian Enterprise Super is authorised to collect your Tax File Number (TFN) under the Superannuation Industry (Supervision) Act 1993 and will use it only for superannuation purposes. These purposes may change in the future. Although it is optional to give us your TFN, there may be consequences if you do not. For example, you may pay more superannuation tax than you have to, although this may be reclaimed through the Australian Taxation Office (ATO). In addition, your TFN may be used in the future to assist in ensuring you do not lose track of your benefits. The consequences of not providing your TFN may change in the future (Please note - it is not an offence if you do not provide your TFN). We may disclose your TFN to the ATO and to another superannuation fund at the time you transfer a benefit to that fund.

5. Privacy Statement

The information requested on this form is required in order to administer your membership. It may also be provided to specific organisations to provide services to you on our behalf. Your personal information will not be used or disclosed for any other purpose without your consent. If you do not provide the information requested, Australian Enterprise Super may not be able to administer your account. You may have access to the information Australian Enterprise Super holds about you. If you would like a copy of our Privacy Statement, please visit our website or call 1800 555 024.

